

Fortis Purchaseit

What is PurchaseIt?

PurchaseIt is a web-based purchase requisition and replenishment system that seamlessly integrates with mission critical line-of-business systems to control and monitor purchase approval decisions that affect speed of delivery, inventory, budget and employee reimbursement.

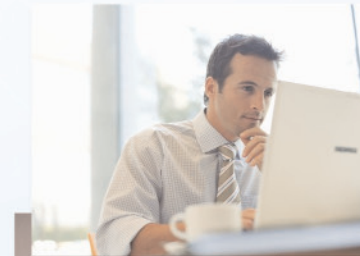
A solution is only as good as its weakest link. Purchase requisition systems fail due to a lack of integration with core line-of-business (LOB) applications. With that in mind, PurchaseIt is built to support bi-directional dynamic data integration with ALL of your LOB applications.

Where does PurchaseIt fit within your organization?

Many organizations face a tremendous amount of paper within an accounting process and there are several control issues that arise from employees ordering items they shouldn't, exceeding product budgets and submitting requisitions and replenishment requests in a decentralized, non-standard approach. Thus the importance of an integrated document management system within a purchase requisition solution.

Product Benefits:

- Centralized Procurement
 - with work-flow to automate approvals
- Shorter lead-times
- Improved communication of order status
- Enforces contract spending
- Lowers cost of Direct Purchasing
- Ability to flag patient billable items
- Reporting



Fortis Purchaseit

An Integrated Web-Based
Purchase Requisition Solution



PurchaseIt was designed from the ground-up for organizations that wish to seamlessly integrate stock, non-stock and capital requisition processes with built-in workflow authorization modules and document management into a composite solution.

The PurchaseIt solution provides a unified, easy-to-use web-based interface for:

- Stock replenishment requests
- Non-stock requisitions
- No-file, non-stock requisitions
- Capital requisitions
- Check requests

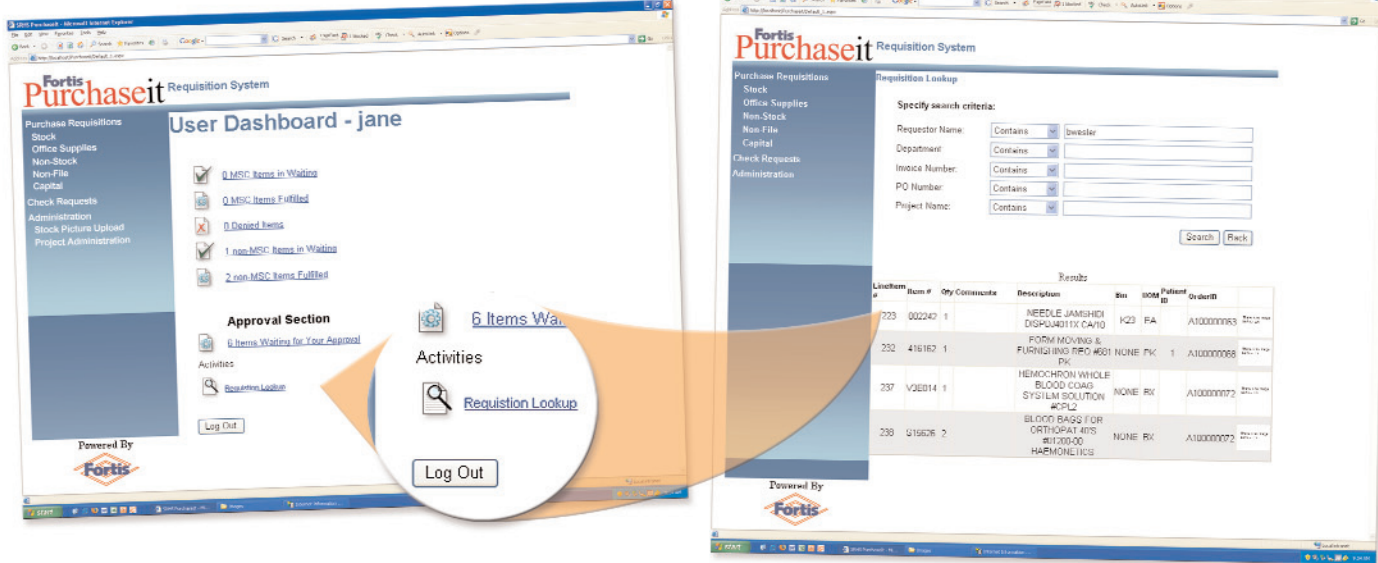
PurchaseIt's target niche is within environments that have legacy ERP applications or no ERP systems at all. PurchaseIt is designed to provide control around the ordering process, audit trail capabilities, budgeting, approval routing and integration with internal healthcare systems such as:

- AP systems (GEAC, Lawson)
- Patient billing systems (MediPac)
- Payroll systems
- Inventory management (Pyxis)
- Clinical care applications (Misys UltiCare)

The PurchaseIt "backbone" has been developed on the Microsoft .Net framework and SQL Server - seamlessly integrated with the field tested Fortis document management suite of products. PurchaseIt also provides:

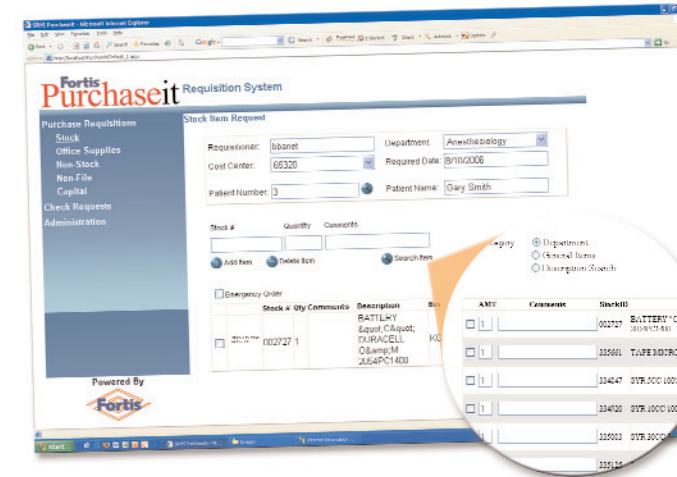
- Dynamic document creation through PlanetPress
- Revision control supported by Fortis
- Built-in feature to pull ALL related documents from a past requisition (invoice, PO, requisition, check, packing slip)
- Capital budget module with sub-category definitions
- Support for emergency orders
- Active Directory support to authenticate users
- Support for back-up authorizers if user is on vacation
- Revoke/Delete button to remove or credit unused stock orders
- Attach feature for supporting documentation (i.e., quotes, receipts, invoice, etc)
- Support for organizations that purchase on behalf of other organizations
- Support for cost centers that buy on behalf of another cost center

User Approval Dashboard Interface



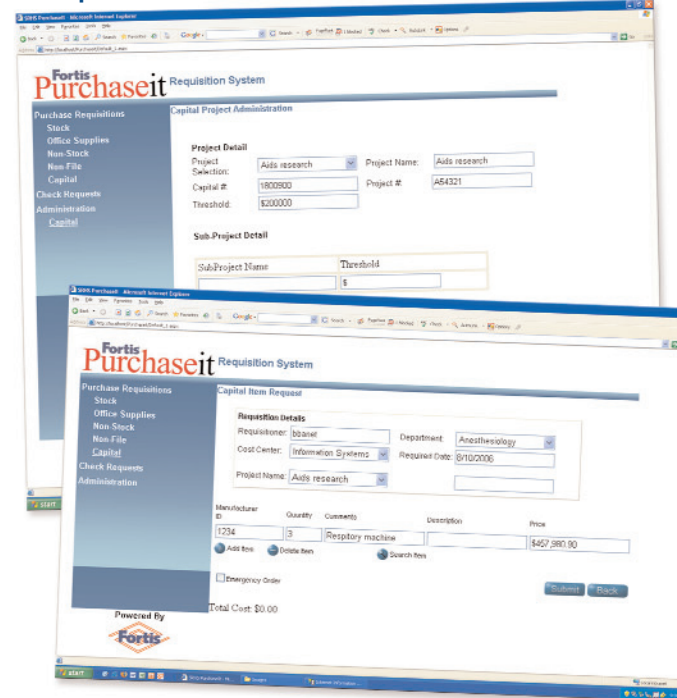
User Dashboard Interface Control – gain access to all pending, approved, denied requisitions as well as a past requisition lookup from one unified interface

Stock Interface



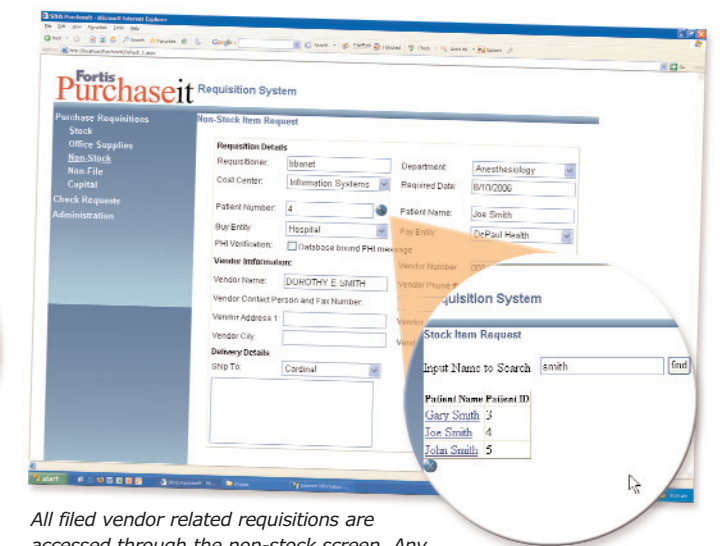
Stock items are those that exist within an internal materials service center (MSC). Employees can place orders for immediate delivery through the PurchaseIt interface.

Capital Interface



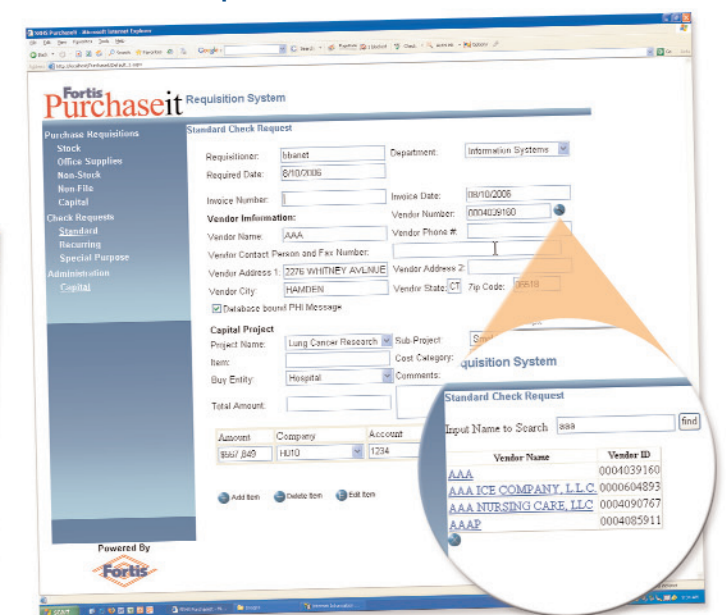
When financially managing large projects its difficult to control cost overruns and approvals. The PurchaseIt Capital Requisition module will provide a budget threshold per capital project and allow the definition of sub-categories. Now when a budget is set, all requisitions are decremented against that budget with periodic e-mail notifications back to management indicating the remaining balance.

Non Stock Interface



All filed vendor related requisitions are accessed through the non-stock screen. Any non-stock items that are rejected are separated from the original requisition and only approved items continue through the approval process to procurement.

Check Request Interface



The PurchaseIt check request module allows for all purchases without a purchase order or for those employee, training, consulting or rent type expenses to be submitted for reimbursement. Three (3) types of check requests are included: standard, recurring (i.e. rent) and special purpose (i.e. donations).